



Takudzwa Donald Mudzengerere, CFA, CA (SA), CA (Z)

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BACKGROUND:

Taku is an Investment Professional with over 15 years financial services experience which includes Capital Raising, M&A advisory, Private Equity Investments, Valuations and Financial Due diligence.

Taku holds a BCom (Hons) in Accounting Science and is a Chartered Accountant and CFA Charter-holder. He is an active member of the Institute of Chartered Accountants Zimbabwe, the South African Institute of Chartered Accountants, and CFA Institute.

Taku is passionate about impact investing and driving socio-economic advancement across the developing world. He believes that long term capital investment in sectors such as infrastructure is one of the key enablers for the growth of small to medium enterprises, whose success is the heartbeat of developing economies.

Taku believes that over and above his experience and qualifications his personal attributes set him apart. These include:

- A natural leader who is creative, entrepreneurial, and instinctively takes initiative.
- Excellent attention to detail and problem solving skills;
- Great interpersonal and negotiation skills; and
- Good attitude and a strong personality.

PERSONAL DETAIL

- Marital status: Single
- Gender: Male
- Date of Birth: 15 November 1990
- Languages: English
- SA ID number: 9011156331181

EMPLOYMENT PROFILE

- Athari Capital Partners (Sandton, South Africa)
January 2021 - Present
Chief Executive Officer/Director - Investment Advisory and Private Equity
- Origen Construction (Harare, Zimbabwe)
August 2021 - Present
Executive Chairman
- AB InBev (Bryanston, South Africa)
January 2020 - December 2020
Senior Manager - Mergers & Acquisitions(Africa)
- EOH Holdings (Sandton, South Africa)
April 2019 - September 2021
Senior Manager - Corporate Development (M&A)
- Ernst & Young Advisory Services (Sandton, South Africa)
February 2016 - March 2019
Manager - Transaction Advisory Services
- Ernst & Young
January 2009 - January 2016

KEY EXPERIENCES

Board Member

- Non-Executive Director:
 - Develop strategic plans that align with the organization's mission and vision.
 - Establish policies that guide the organization's operations.
 - Ensure compliance with laws, regulations, and industry standards.
 - Monitor financial performance
 - Foster relationships with stakeholders
 - Identify, assess, and mitigate risks that could impact the organization.

Corporate Finance

- M&A advisory, experience include:
 - Managing entire sell side and buy side processes.
 - Share purchase agreement and shareholder's agreement negotiations.
 - Stakeholder engagement including exchange control, lenders, lawyers, and the stock exchange.
 - Preparation of investment committee packs, teasers and info memorandums.
 - Analysis of target companies and determination of indicative offers based on sustainable earnings.
 - Dataroom coordination and information management.

Capital Raising

- Capital Raising, experience include:
 - Managing entire capital raise processes for debt, mezzanine and equity transactions.
 - Identifying potential investor universe from my strong network base.
 - Negotiating key commercial terms and transaction agreements.
 - Stakeholder engagement including exchange control, lenders, legal, and other regulatory.

Fund Manager

- Fund Manager, experience include:
 - Implementing the investment strategy.
 - Managing portfolio companies including driving performance targets.
 - Identifying potential buy-side targets that meet the fund mandate and executing transactions.
 - Successfully exiting mature investments and delivering returns to stakeholders.

Transaction Advisory

- Valuation of companies: enterprise value, equity value (controlling & minority) using DCF & market multiples and critically analyzing forecast cash flows & discount rates;
- Financial due diligence assessments on various buy side and sell side transactions;
- Extensive research performed on various industries, countries, markets and impact on cash flows of the subject company using S&P Capital IQ, BMI research & Global core model amongst other tools;
- Report preparation and presentations;
- Driving financial model build assignments;
- Extensive analysis of financial statements, models/cash flows, historic and forecast information;

Assurance (Auditing)

- Planning of audit assignments, developing audit strategy and execution of engagements;
- Risk assessment procedures; and
- Prepared and reviewed financial statements for listed entities.

ACADEMIC AND PROFESSIONAL QUALIFICATIONS

- Professional
 - Institute of Chartered Accountants Zimbabwe (ICAZ) - - Qualified CA (Z);
 - South African Institute of Chartered Accountants (SAICA) - Qualified CA (SA);
 - CFA Institute - Qualified CFA Charter holder.
- Tertiary Qualifications

- Bachelor of Accounting Sciences - University of South Africa. (June 2009 - June 2012).
- Post Graduate Diploma in Advanced Accounting Sciences- University of South Africa, 2013.
- Post Graduate Diploma (Honors) in Applied Accounting Sciences - University of South Africa, 2014.

ACHIEVEMENTS & KEY ROLES

- Elected president of the Chartered Accountants Students Society during final year of articles training.
- Awarded the EY exceptional performers award twice for delivering exceptional client service and for outstanding project/engagement management:
 - I received positive client feedback on a key transaction that I was in charge of. The client particularly identified my understanding of their business and needs; ability to come up with creative ideas; and demonstration of commitment & dedication, as key to the successful execution of the transaction.
 - Delivered a great quality divisional report on a group company transaction in record time ahead of other managers/peers who were responsible for other divisions.

INFORMATION TECHNOLOGY

- Experienced in using various financial research platforms including S&P Capital IQ, Thomson One and BMI Research.
- Microsoft office, including excellent excel skills and reporting writing skills using MS PowerPoint and MS Word. Experienced in using Sharepoint, One drive and Microsoft Teams.
- Experienced in various accounting packages such as Oracle, Pastel Accounting, Navision and various other tailored accounting packages.

HOBBIES AND OTHER ACTIVITIES

- Golf;
- Reading and researching on global business and political developments; and
- Traveling and experiencing new places.

REFERENCES

- Available on request